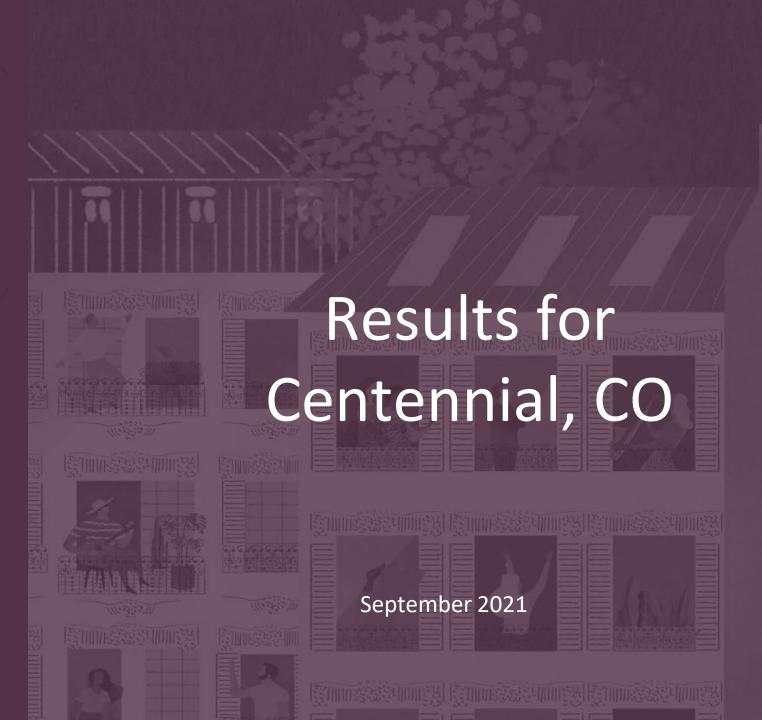
THE NCS

THE NATIONAL COMMUNITY SURVEY™



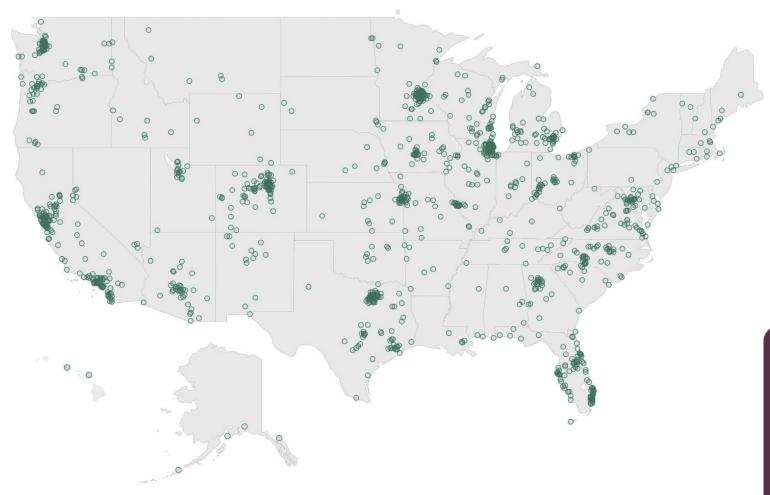
National Research Center



Role of Community Surveys in Local Governance



National Benchmark Comparison Database



More than **500** comparison communities across the nation.

Representing the opinions of more than **50 million** residents.



The National Community Survey™ in Centennial

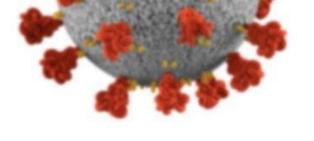


The NCSTM for Centennial, CO

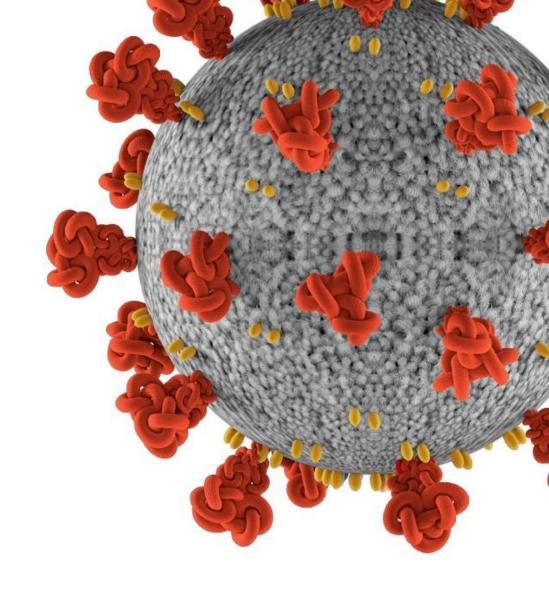
- Survey conducted from May 19, 2021 to July 28, 2021
- Hybrid model employed
 - Probability Based Sample: 5,000 households mailed. 519 responses. 10% response rate
 - Nonprobability Open Participation Sample: 467 responses
- · Results statistically weighted to reflect Centennial overall
- 95% confidence interval with a +/- 4% margin of error

Acres Green

Lone Tree







Overview of Survey Results: Community Characteristics

Facets of Community Livability

Please rate each of the following characteristics as they relate to Centennial as a whole.

(% excellent or good)

Overall health and wellness opportunities in Centennial	87% - Higher
Overall quality of parks and recreation opportunties	86% - Similar
Overall economic health of Centennial	83% - Similar
Overall feeling of safety in Centennial	83% - Similar
Overall quality of natural environment in Centennial	81% - Similar
Overall quality of the utility infrastructure	77% - Similar
Overall design or layout of Centennial's residential and commercial areas	72% - Similar
Overall opportunities for education, culture, and the arts	63% - Similar
Overall quality of the transportation system	53% - Similar
Residents' connection and engagement with their community	52% - Similar

Priority Areas for Focus

Please rate how important, if at all, you think it is for the Centennial community to focus on each of the following in the coming two years.

(% essential or very important)

Overall feeling of safety	92% - Similar
Overall economic health of Centennial	90% - Similar
Overall quality of parks and recreation opportunities	87% - Similar
Overall quality of natural environment in Centennial	86% - Similar
Overall health and wellness opportunities	77% - Similar
Overall quality of the transportation system	76% - Similar
Overall design or layout of Centennial's residential and commercial areas	74% - Similar
Overall opportunities for education, culture, and the arts	74% - Similar
Residents' connection and engagement with their community	61% - Lower

Comparisons to National Benchmarks

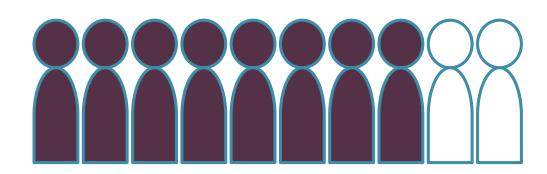


Survey Highlights

Centennial's Economy



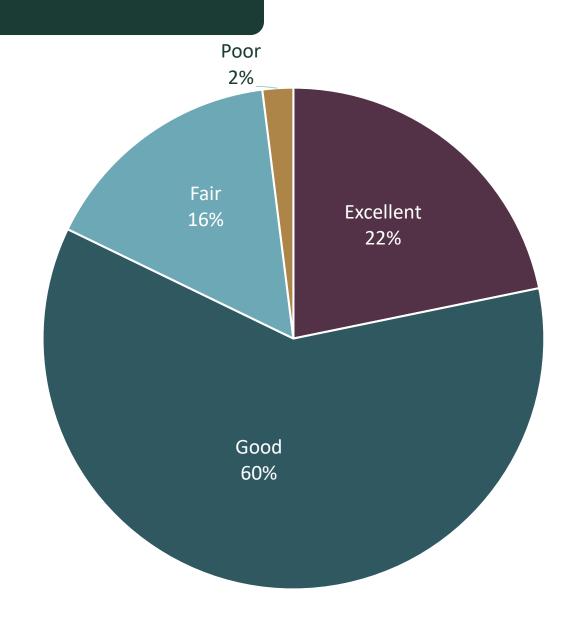
Overall Economic Health



At least

8 in 10

respondents rated the overall economic health of Centennial as excellent or good



Focusing on Economic Health

90% of residents think it is either essential or very important for Centennial to focus on the overall economic health of the city in the coming two years.

Economic Activity in Centennial

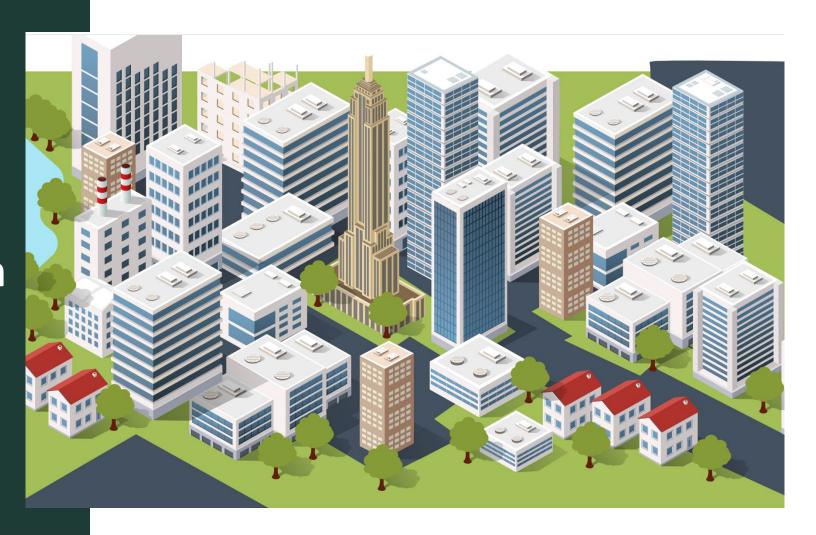
Higher than the national benchmark

Higher than the custom benchmark

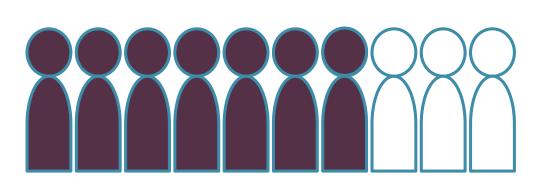
Percent excellent or good



Community Design



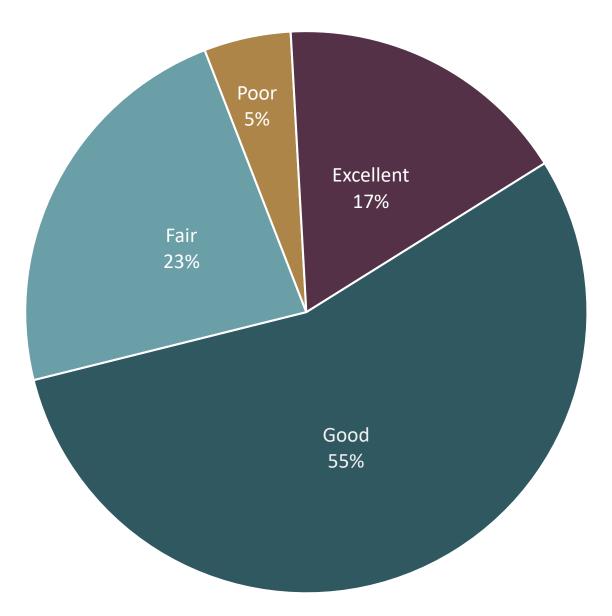
Quality of the Design/Layout of Centennial's Residential and Commercial Areas



About

7 in 10

respondents rated the overall design or layout of Centennial's residential and commercial areas as excellent or good



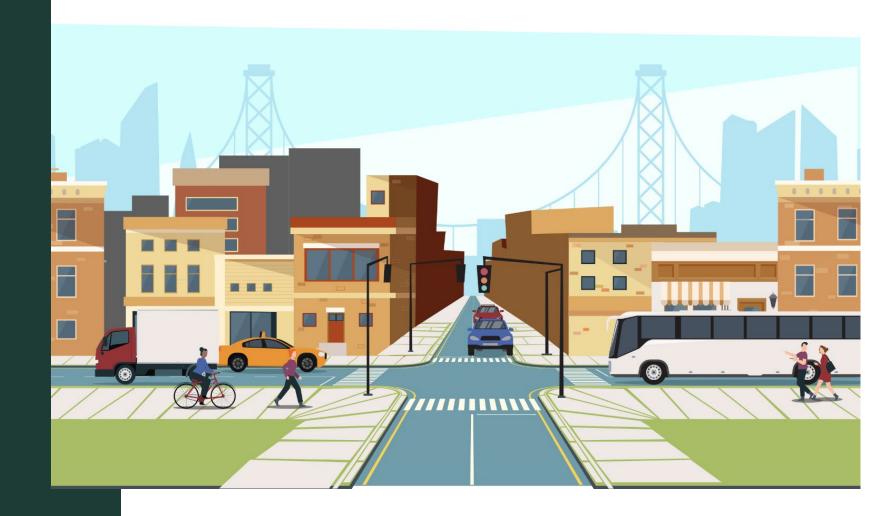
Availability of Affordable Quality Housing

20% gave excellent or good reviews to the availability of affordable quality housing in Centennial.

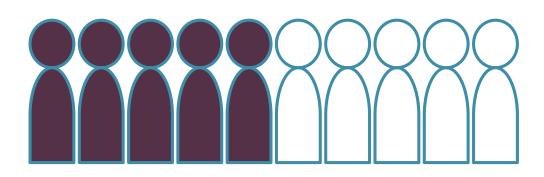
Agreement That Centennial Has Enough Available Housing for...

- 95% High-income households
- 72% Middle-income households
- 68% Independent senior living
- 62% Residents working in fields like nursing, teaching, law enforcement
- 59% Quality rental housing
- 50% Residents working in fields like construction, office support, retail
- 34% Low-income households

Mobility



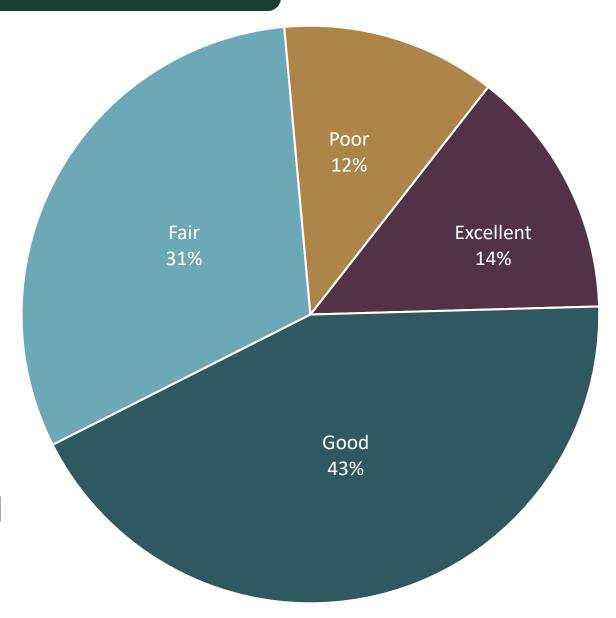
Overall Quality of the Transportation System



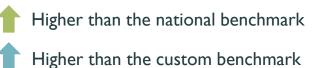
About

5 in 10

respondents rated the overall transportation system of Centennial as excellent or good



Mobility in Centennial



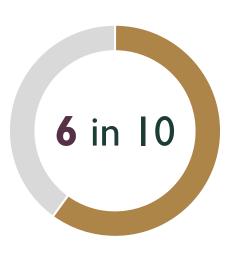
Much higher than the national benchmark

Percent excellent or good



Ease of travel by car (80%)

parking (80%) 1



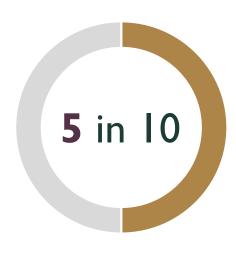
Ease of walking (66%)

Street cleaning (66%)

Street lighting (65%)

Sidewalk maintenance (64%)

Traffic enforcement (61%)

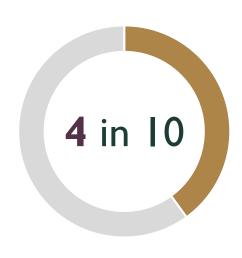


Ease of travel by bicycle (57%)

Traffic signal timing (56%)

Snow removal (56%)

Traffic flow on major streets (55%)

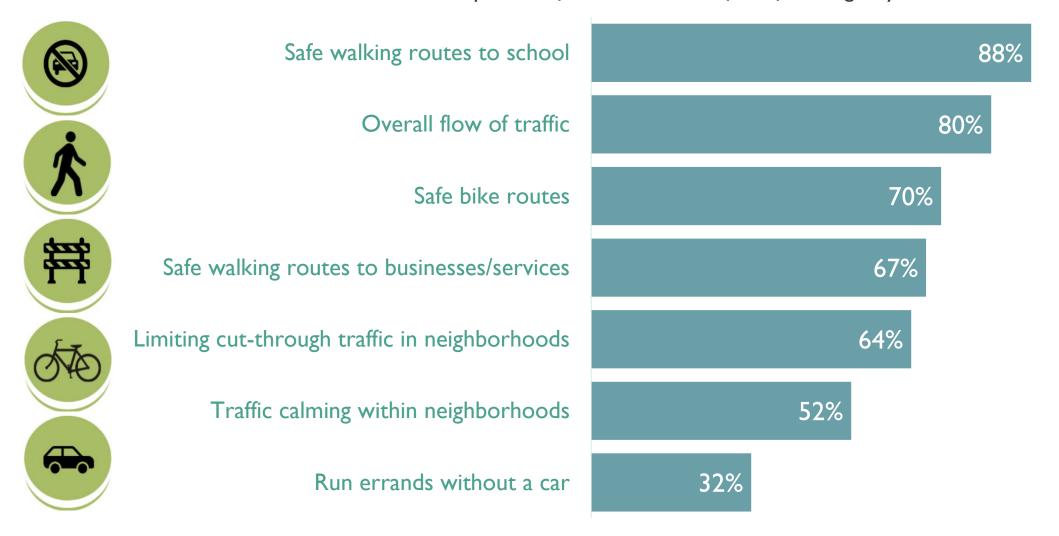


Bus or transit services (46%)

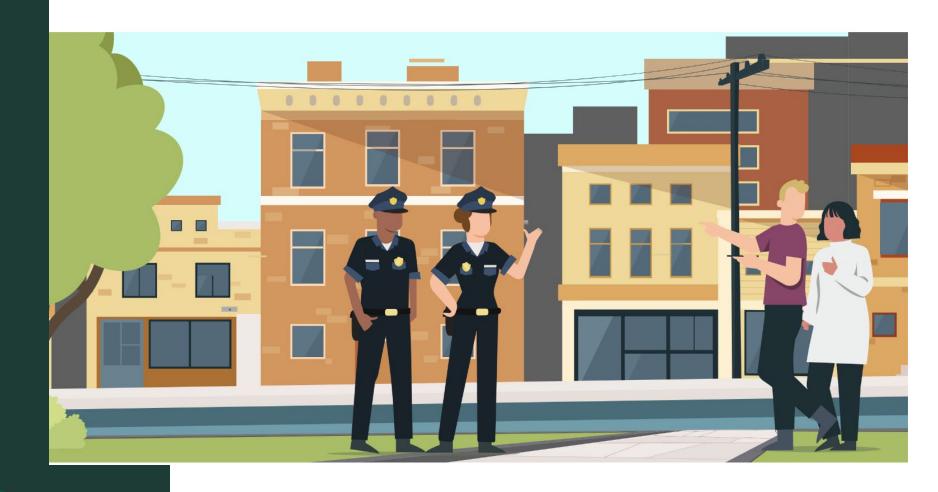
Street repair (41%)

Importance of Different Types of Transportation

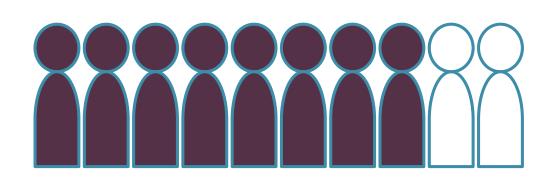
When considering transportation and mobility options within Centennial, how important, if at all, are each of the following to you?



Safety



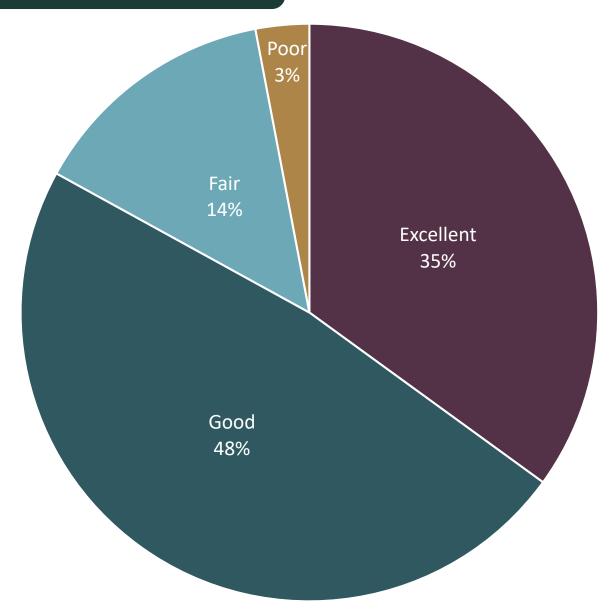
Overall Perceptions of Safety



About

8 in 10

respondents rated the overall safety in Centennial as excellent or good

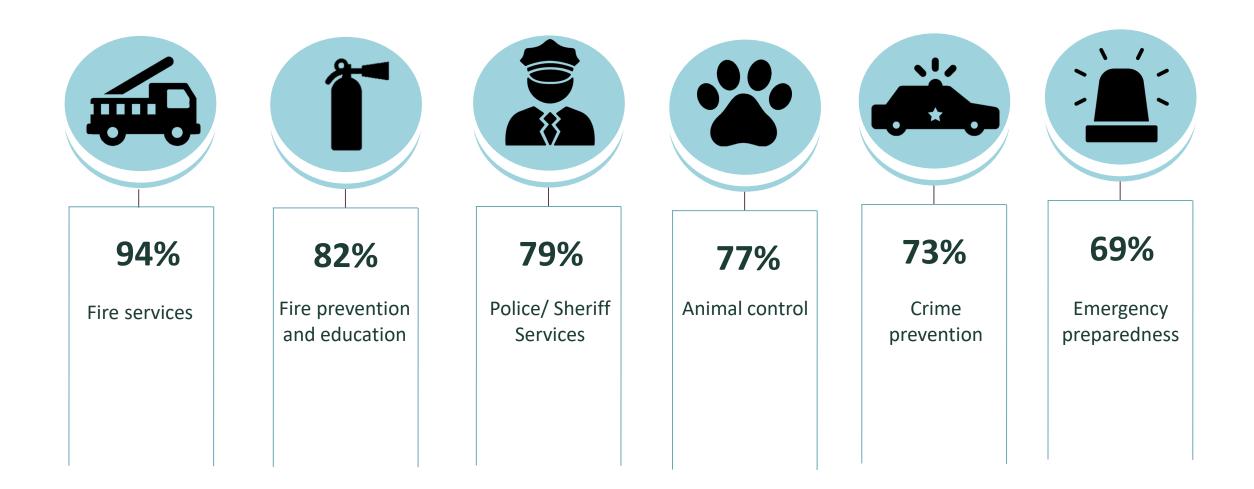


Safety Ratings in Centennial



- In your neighborhood during the day (97%)
- In Centennial's downtown/commercial areas during the day (94%)
- From violent crime (88%)
- From property crime (72%)

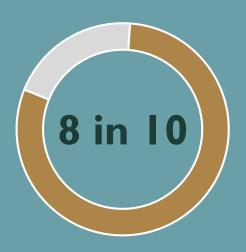
Safety Services in Centennial



Interactions with Centennial Law Enforcement

19% of residents had contact with Centennial law enforcement





gave excellent or good marks to...

- the overall performance
- competence
- responsiveness
- attitudes and behaviors

Residents praise Centennial's economy.

Access to affordable quality housing is an area of opportunity and residents identify potential gaps in the availability of housing.

Conclusions

Mobility receives mixed reviews, but community members have strong preferences for different mobility and transportation options in the City.

Centennial residents feel safe and report positive interactions with law enforcement.